



Republic of the Philippines  
Department of Finance  
**Securities and Exchange Commission**

**MARKETS AND SECURITIES REGULATION DEPARTMENT**

**CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE**

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

**CITYLAND, INC.**

Consisting of **FIVE HUNDRED MILLION PESOS (P 500,000,000.00)** worth of Commercial Papers covered under SEC-MSRD Order No. 90 Series of 2021, have been registered pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code. As such, the same may now be offered for sale or sold to the public subject to full compliance with the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance, and other applicable laws, rules, regulations, circulars, and other orders as may be issued by the Commission.

Issued at Pasay City, Philippines this 13<sup>th</sup> day of December Two Thousand and Twenty-one.



  
**VICENTE GRACIANO P. FELIZMENIO, JR.**  
Director



Republic of the Philippines  
Department of Finance  
Securities and Exchange Commission

**IN THE MATTER OF** : **SEC-MSRD Order No. 90**  
: **Series of 2021**  
**CITYLAND, INC.** : **Registration of Commercial Papers**  
(Registrant) :  
: **Registration of Commercial Papers**  
: **Registration of Commercial Papers**  
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**ORDER**

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **CITYLAND, INC.**, the Commission resolved in its meeting of 9 December 2021 to render effective the same for the registration of **Five Hundred Million Pesos (P 500,000,000.00) worth of commercial papers**, in accordance with Sections 8 and 12 of the Securities Regulation Code and its Amended Implementing Rules and Regulations.

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of the subject company authorizing the sale and distribution of the aforementioned securities.

**SO ORDERED.**

EDSA, Mandaluyong City, Philippines, December 13, 2021.

  
**VICENTE GRACIANO P. FELIZMENIO, JR.**  
Director  
Markets and Securities Regulation Department